

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

09/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,395.64	(0.2)	7.1	21.5	20.6	3.3	2.9	1.83%
MSCI Emerging Markets Index	1,066.62	(0.2)	4.2	15.5	15.0	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	518.76	(0.3)	2.3	11.0	12.8	1.5	1.8	3.94%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	508.25	0.9	(4.3)	9.9	14.3	1.5	1.7	4.75%
Muscat Stock Exchange MSX 30 Index	4,759.87	0.0	5.4	12.4	11.8	0.9	0.8	5.57%
Tadawul All Share Index	12,344.80	(0.9)	3.2	22.6	22.2	2.6	2.3	3.25%
Dubai Financial Market General Index	4,181.38	(0.3)	3.0	8.1	12.1	1.3	1.0	5.74%
FTSE ADX GENERAL INDEX	9,135.22	(0.5)	(4.6)	18.4	21.0	2.7	2.2	2.18%
Qatar Exchange Index	9,638.54	0.2	(11.0)	10.8	13.6	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,030.26	0.2	3.0	7.7	11.4	0.8	0.9	8.28%
Boursa Kuwait All Share Price Return Ir	7,091.30	0.5	4.0	15.9	20.1	1.4	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	550.72	(0.3)	4.1	17.2	16.8	1.7	1.7	2.66%
MSCI AC Asia Ex. Japan Index	675.11	(0.3)	5.2	17.0	16.6	1.6	1.6	0.00%
Nikkei 225	38,073.98	(0.3)	13.8	27.3	25.1	2.2	1.9	1.68%
S&P/ASX 200	7,721.64	(1.1)	1.7	19.7	19.0	2.3	2.2	3.78%
Hang Seng Index	18,537.81	1.2	8.7	10.3	11.1	1.1	1.1	3.82%
NSE Nifty 50 Index	21,975.65	(1.5)	1.1	23.3	24.7	3.8	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.99	0.3	7.7	15.6	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	132.98	0.1	13.3	7.5	6.9	1.3	1.0	3.85%
FTSE 100 Index	8,356.14	0.0	8.1	14.8	14.4	1.9	1.7	3.63%
Deutsche Boerse AG German Stock Inc	18,554.34	0.3	10.8	15.4	15.7	1.7	1.6	2.86%
CAC 40	8,121.68	(0.1)	7.7	14.1	16.7	2.0	1.8	2.93%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,138.57	(0.0)	8.3	24.9	22.8	4.5	3.9	1.43%
S&P 500 INDEX	5,187.67	(0.0)	8.8	24.8	22.6	4.7	4.1	1.38%
Dow Jones Industrial Average	39,056.39	0.4	3.6	22.9	20.1	5.1	4.5	1.86%
NASDAQ Composite Index	16,302.76	(0.2)	8.6	38.9	37.0	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.29	-0.1	7.8	-30%	153%
Gold Spot \$/Oz	2,307.96	0.0	11.9	-4%	120%
BRENT CRUDE FUTR Jul24	84.02	0.5	9.9	-8%	87%
Generic 1st'OQA' Future	84.62	0.4	10.9	-33%	358%
LME COPPER 3MO (\$)	9,904.00	-1.3	15.7	-7%	129%
SILVER SPOT \$/OZ	27.59	1.0	16.0	-5%	130%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,759.87							
Change	2.34	0.05%						
Previous Close	4,757.53		Financial Sector	7,701.70	7,692.28	0.12%	-0.79%	4.18%
Open	4,757.53		Industry Sector	5,894.52	5,890.95	0.06%	0.65%	7.66%
Day's High	4,761.84		Services Sector	1,810.86	1,815.50	-0.26%	-1.24%	15.67%
Day's Low	4,748.55		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.45%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,344.80							
Change	-115.31	-0.93%	Tadawul Banks	11,648.02	11,739.62	-0.78%	-1.10%	-2.14%
Previous Close	12,460.11		Tadawul Energy	5,646.70	5,657.94	-0.20%	-0.27%	-0.75%
Open	12,464.26		Tadawul Utilities	14,760.65	15,062.15	-2.00%	4.70%	5.78%
Day's High	12,467.88		Tadawul Telecom	7,650.23	7,647.62	0.03%	1.10%	0.42%
Day's Low	12,339.36		Tadawul Insurance	11,706.51	12,010.61	-2.53%	4.84%	8.86%
YTD Change	3.15%		Tadawul Retailing	8,146.80	8,242.62	-1.16%	-1.33%	-0.84%
Volume Mn	293,245.85		Tadawul Food & Beverages	6,254.69	6,343.90	-1.41%	-0.45%	-1.52%
Value Traded Mn	8,189.86		Tadawul Media	31,033.57	31,943.51	-2.85%	0.94%	1.35%
Traded / Listed Stocks	234	228	Tadawul Materials	6,228.57	6,300.36	-1.14%	-1.17%	-2.34%
			Tadawul Capital Goods	12,589.42	12,586.46	0.02%	2.10%	4.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Requesting Data...	/A Requesting Data	5.07%	#N/A Requesting Data...	/A Requesting Data	-5.26%	#N/A Requesting Data	/A Requesting Data.	21206.46
#N/A Requesting Data...	/A Requesting Data	1.93%	#N/A Requesting Data...	/A Requesting Data	-3.53%	#N/A Requesting Data	/A Requesting Data.	8596.22
#N/A Requesting Data...	/A Requesting Data	1.12%	#N/A Requesting Data...	/A Requesting Data	-3.45%	#N/A Requesting Data	/A Requesting Data.	6937.77
#N/A Requesting Data...	/A Requesting Data	0.72%	#N/A Requesting Data...	/A Requesting Data	-3.41%	#N/A Requesting Data	/A Requesting Data.	6557.86
#N/A Requesting Data...	/A Requesting Data	0.63%	#N/A Requesting Data...	/A Requesting Data	-3.32%	#N/A Requesting Data	/A Requesting Data.	5334.60

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,181.38							
Change	-11.97	-0.29%						
Previous Close	4,193.35		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,193.35		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,203.23		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,176.59		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	119,783.86		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	312.27		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	√/A Requesting Data	0.96%	#N/A Requesting Data...	√/A Requesting Data	-1.23%	#N/A Requesting Data	#N/A Requesting Data	109,997.67
#N/A Requesting Data...	√/A Requesting Data	0.74%	#N/A Requesting Data...	√/A Requesting Data	-1.19%	#N/A Requesting Data	#N/A Requesting Data	5,299.03
#N/A Requesting Data...	√/A Requesting Data	0.55%	#N/A Requesting Data...	√/A Requesting Data	-0.42%	#N/A Requesting Data	#N/A Requesting Data	3,801.27
#N/A Requesting Data...	√/A Requesting Data	0.35%	#N/A Requesting Data...	√/A Requesting Data	-0.13%	#N/A Requesting Data	#N/A Requesting Data	3,218.18
#N/A Requesting Data...	√/A Requesting Data	0.17%	-	-	-	#N/A Requesting Data	#N/A Requesting Data	3,101.54

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,135.22							
Change	-42.04	-0.46%						
Previous Close	9,177.26		Financial	16,183.05	16,266.60	-0.51%	0.92%	1.09%
Open	9,177.26		Telecommunication	4,167.96	4,197.84	-0.71%	3.31%	-1.47%
			Consumer Services	11,181.67	11,123.10	0.53%	-1.89%	-3.29%
Day's High	9,177.26		Basic Material	4,816.55	4,844.57	-0.58%	-0.75%	0.35%
Day's Low	9,111.16		Industrials	2,748.62	2,738.35	0.38%	1.38%	-0.91%
YTD Change	-4.62%		Utilities	11,561.46	11,680.65	-1.02%	5.82%	4.30%
			Energy	1,940.35	1,952.61	-0.63%	0.16%	-0.64%
Volume Mn	272,777.62		Health Care	2,957.60	2,968.38	-0.36%	-0.75%	0.62%
Value Traded Mn	978.75		Real Estate	8,828.24	8,866.30	-0.43%	1.01%	5.44%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	√/A Requesting Data	1.90%	#N/A Requesting Data...	√/A Requesting Data	-9.94%	#N/A Requesting Data	#N/A Requesting Data	15786.25
#N/A Requesting Data...	√/A Requesting Data	1.59%	#N/A Requesting Data...	√/A Requesting Data	-6.83%	#N/A Requesting Data	#N/A Requesting Data	14470.18
#N/A Requesting Data...	√/A Requesting Data	1.47%	#N/A Requesting Data...	√/A Requesting Data	-0.85%	#N/A Requesting Data	#N/A Requesting Data	8302.96
#N/A Requesting Data...	√/A Requesting Data	0.97%	#N/A Requesting Data...	√/A Requesting Data	-0.50%	#N/A Requesting Data	#N/A Requesting Data	7185.08
#N/A Requesting Data...	√/A Requesting Data	0.86%	-	-	-	#N/A Requesting Data	#N/A Requesting Data	6970.12

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,638.54							
Change	15.58	0.16%						
Previous Close	9622.96		Total Return	21,679.03	21,643.97	0.16%	0.29%	-0.91%
Open	9622.96		Rayan Islamic	4,604.29	4,606.38	-0.05%	0.10%	-1.31%
Day's High	9683.65		All Share	3,382.74	3,380.82	0.06%	0.31%	-0.77%
Day's Low	9611.97		Banks & Finance	4,007.41	4,025.91	-0.46%	0.25%	-0.90%
YTD Change	-0.1100665		Industrials	3,985.90	3,980.31	0.14%	-1.50%	-2.49%
Volume Mn	183.012		Transportation	5,009.82	4,841.51	3.48%	3.27%	1.62%
Value Traded Mn	507.8651		Real Estate	1,652.05	1,662.54	-0.63%	6.28%	6.21%
Traded / Listed Stocks	20	51	Insurance	2,350.83	2,380.88	-1.26%	-0.78%	-2.48%
			Telecommunications	1,570.14	1,577.58	-0.47%	-0.36%	-1.72%
			Consumer Goods	7,352.89	7,282.54	0.97%	1.00%	0.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
#N/A Requesting Data...	√/A Requesting Data	4.15%	#N/A Requesting Data...	√/A Requesting Data	-3.60%	#N/A Requesting Data	#N/A Requesting Data.	17437.84
#N/A Requesting Data...	√/A Requesting Data	3.65%	#N/A Requesting Data...	√/A Requesting Data	-1.72%	#N/A Requesting Data	#N/A Requesting Data.	17014.07
#N/A Requesting Data...	√/A Requesting Data	2.60%	#N/A Requesting Data...	√/A Requesting Data	-1.71%	#N/A Requesting Data	#N/A Requesting Data.	14452.59
#N/A Requesting Data...	√/A Requesting Data	2.35%	#N/A Requesting Data...	√/A Requesting Data	-0.63%	#N/A Requesting Data	#N/A Requesting Data.	12833.85
#N/A Requesting Data...	√/A Requesting Data	1.06%	#N/A Requesting Data...	√/A Requesting Data	-0.06%	#N/A Requesting Data	#N/A Requesting Data.	10036.72

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,030.26							
Change	3.30	0.16%						
Previous Close	2,026.96		MSCI Bahrain	155.10	154.98	0.07%	-1.37%	-1.55%
Open	2,026.96		MSCI Bahrain Domestic Islamic	58.78	58.78	0.00%	-2.25%	-2.43%
Day's High	2030.260		MSCI Bahrain Net TR USD	418.33	418.01	0.07%	-1.37%	-1.55%
Day's Low	2026.800							
YTD Change	2.98%							
Volume Mn	1,351.39							
Value Traded Mn	0.582							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
#N/A Requesting Data...	#N/A Requesting Data	0.49%	#N/A Requesting Data...	√/A Requesting Data	-5.56%	#N/A Requesting Data	#N/A Requesting Data.	56824.56
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data.	600.00
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data.	158.60
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data.	150.00
-	-	-	-	-	-	#N/A Requesting Data	#N/A Requesting Data.	70.24

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,091.30							
Change	32.14	0.46%	Industrials	752.68	756.93	-0.56%	-2.03%	-17.10%
Previous Close	7,059.16		Banks	1,744.45	1,732.87	0.67%	0.79%	5.89%
Open	7,063.79		Consumer Service	858.62	846.63	1.42%	3.09%	30.37%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,111.85		Real Estate	1,306.62	1,303.25	0.26%	1.62%	7.73%
Day's Low	7,063.79		Financial Services	1,353.30	1,346.65	0.49%	1.50%	11.64%
YTD Change	4.02%		Telecom	1,044.55	1,044.75	-0.02%	0.08%	-5.48%
			Health Care	475.04	475.04	0.00%	-2.51%	-1.47%
Volume Mn	0.26		Insurance	2,479.81	2,467.58	0.50%	-0.29%	8.16%
Value Traded Mn	62.18		Basic Materials	834.06	835.95	-0.23%	-2.40%	11.81%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Requesting Data...	√/A Requesting Data	6.27%	#N/A Requesting Data...	√/A Requesting Data	-5.00%	#N/A Requesting Data	#N/A Requesting Data	24083.77
#N/A Requesting Data...	√/A Requesting Data	2.13%	#N/A Requesting Data...	√/A Requesting Data	-4.11%	#N/A Requesting Data	#N/A Requesting Data	14569.74
#N/A Requesting Data...	√/A Requesting Data	1.08%	#N/A Requesting Data...	√/A Requesting Data	-3.74%	#N/A Requesting Data	#N/A Requesting Data	14541.56
#N/A Requesting Data...	√/A Requesting Data	0.86%	#N/A Requesting Data...	√/A Requesting Data	-1.79%	#N/A Requesting Data	#N/A Requesting Data	13695.94
#N/A Requesting Data...	√/A Requesting Data	0.83%	#N/A Requesting Data...	√/A Requesting Data	-1.66%	#N/A Requesting Data	#N/A Requesting Data	11246.01

Source: FSC